

Place Patient Identification Label Here

Today's Date: ____/____/____
Visit start ____ end ____ time ____
Total minutes ____ Initials ____
Educator to complete

Diabetes Patient Health Assessment Form

Personal Information

Name _____
(Last) (First) (M.I.)

Address _____
(Street #) (City) (State) (Zip)

Phone # _____ Cell # _____ Best time to contact _____

Email Address _____ Marital status: Single Married Divorced Widowed

Ethnicity: White Black Hispanic, Latino or Spanish Asian American Indian or Alaskan Native
 Middle Eastern or North African Native Hawaiian or Other Pacific Islander

How did you hear about our diabetes program? _____

Referring Provider _____ Primary Care Provider _____

Are you currently employed? Y / N What is your occupation? _____ Work days/hours: _____

How many people live in your household? _____ Financial barrier to diabetes care? Yes No

What is your language preference English Other _____

Years of schooling completed? _____ How long have you had diabetes? _____ Age of onset _____

How would you rate your general health? Excellent Good Fair Poor

What type of diabetes do you have? pre-diabetes type 1 type 2 gestational do not know

In your own words, what is diabetes? _____

Rate your understanding of diabetes? Good Fair Poor

Have you ever met with a diabetes educator? Yes No , If yes, when/where? _____

What would you like to learn about your diabetes? _____

How do you feel about your diabetes? _____

Who assists with diabetes care? _____

List relatives (living or deceased) with diabetes. _____

For office use

Goals for today's visit: _____

Diabetes History

What is the name of your blood glucose monitor? _____ How old is your monitor? _____

- I do not have a blood glucose monitor I would like a new blood glucose monitor

Do you check your blood sugars? Yes No Blood sugar readings range between _____ & _____

How often: Once daily 2 or more daily One or more per week Occasionally

When do you check your blood sugar: fasting before meals two hours after meals bedtime
during the night feeling unusual symptoms other _____

What is your target range before meals? _____ After meal range? _____

What was your most recent hemoglobin A1C? _____ date _____ Your goal A1C level? _____

What was the date and result of your last blood pressure reading? _____

What are symptoms of a low blood sugar? _____ and explain how treat? _____

Have you had a severe high blood sugar over 240 in the past month? Yes No When? _____ How high? _____

Have you had a severe low blood sugar below 70 in the past month? Yes No When? _____ How low? _____

Check the diabetes medication you take for diabetes and list the total dosage

Medication Name	Dosage/Quantity	Medication Name	Dosage/Quantity
<input type="checkbox"/> Actos (pioglitazone)	_____	<input type="checkbox"/> Micronase (glyburide)	_____
<input type="checkbox"/> Amaryl (glimepiride)	_____	<input type="checkbox"/> Nesina (alogliptin)	_____
<input type="checkbox"/> Avandia (rosiglitazone)	_____	<input type="checkbox"/> Onglyza (saxagliptin)	_____
<input type="checkbox"/> Byetta/Bydureon (exendtide)	_____	<input type="checkbox"/> Prandin (repaglinide)	_____
<input type="checkbox"/> Cycloset (bromocriptine)	_____	<input type="checkbox"/> Precose (acarbose)	_____
<input type="checkbox"/> Glucophage (metformin)	_____	<input type="checkbox"/> Starlix (nateglinide)	_____
<input type="checkbox"/> Glucotrol (glipizide)	_____	<input type="checkbox"/> Symlin (pramlintide)	_____
<input type="checkbox"/> Glyset (miglitol)	_____	<input type="checkbox"/> Tanzeum (albiglutide)	_____
<input type="checkbox"/> Farxiga (dapagliflozin)	_____	<input type="checkbox"/> Tradjenta (linagliptin)	_____
<input type="checkbox"/> Januvia (sitagliptin)	_____	<input type="checkbox"/> Trulicity (dulaglutide)	_____
<input type="checkbox"/> Jardiance (empagliflozin)	_____	<input type="checkbox"/> Victoza (liraglutide)	_____
<input type="checkbox"/> Invokana (canagliflozin)	_____	<input type="checkbox"/> WelChol (colesevelam)	_____
<input type="checkbox"/> Other:	_____	<input type="checkbox"/> Other	_____

If you are on insulin, what type and amount do you take at the following times?

Breakfast: _____ Lunch: _____ Dinner: _____ Bedtime: _____

Do you inject your insulin with: Syringe Insulin pen Insulin pump Do you take inhaled insulin?

List other medications, vitamins or supplements you take: _____

How often do you miss taking your medication as prescribed? never daily weekly monthly

Nutrition and Lifestyle History

Your height? _____ Current weight? _____ Weight change in # over last 3 months? _____

Do you want to lose weight? Yes No What is your desired weight range? _____ BMI _____

Have you seen a dietitian for a meal plan? Yes No If yes, when? _____

Do you have any food allergies or food restrictions? _____

How many meals do you eat daily? _____ How many snacks do you eat each day? _____

How many times during a week do you eat away from home? _____

List any cultural/religious diet restrictions you follow, if any: _____

Please fill in the times of your meals, snacks, and any diabetes medications you are taking below.

Also include examples of the type and amount of food you might eat for your meals and snacks.

TIME	Portion size	MY TYPICAL MEALS AND SNACKS	Beverages
I get up at: _____ Meal time: _____ Diabetes pill/insulin: _____		Breakfast Food Consumed:	
Snack time: _____		Morning snack foods:	
Meal time: _____ Diabetes pill/insulin: _____		Lunch Food Consumed:	
Snack time: _____		Afternoon snack foods:	
Meal time: _____ Diabetes pill/insulin: _____		Dinner Food Consumed:	
Snack time: _____ Diabetes pill/insulin: _____ I go to bed at: _____		Evening/bedtime snack foods:	

Activity

Do you exercise? Yes No Where do you exercise? _____

If yes, what type(s)? Walking Bicycling Aerobic Machine Swimming Other: _____

How many times per week do you exercise? 0 1-2 3-4 5-6 More than 6

How many minutes per time? 0 1-10 11-15 16-29 More than 30

My exercise routine is: easy moderately intense very intense

Have you ever been advised by a physician to limit your exercise in any way? No Yes

If yes, please explain: _____

Medical History

Do you have any of the following? eye problems hearing problems difficulty speaking dental problems kidney problems numbness/tingling/loss of feeling in your feet high blood pressure sexual problems high cholesterol or triglycerides difficulty remembering depression other, please explain _____

Do you have any other medical problems? _____

Recent surgeries, please list: _____

In the past year, how many times have you seen your physician or health care provider?

none 1 2 3 4 5 6 or more

In the past year, how many times have you gone to the emergency room or been admitted to the hospital?

none 1 2 3 4 5 6 or more briefly explain _____

When was your last eye exam? _____ When was your last dental exam? _____

When was your last foot exam? _____ Do you check your feet daily? Yes No

How many cigars/cigarettes/chewing tobacco products do you use a day? _____ week? _____

How many times in a week do you drink alcohol, beer or wine 0 1 2 3 4 5 6 7

Diabetes and Emotions

Rate your desire/level of motivation to change your eating/exercise habits? Lowest * 1 2 3 4 5 * Highest

How do you learn best? listening reading observing doing other _____

How do you handle stress? _____

What do you find most difficult about caring for your diabetes? _____

Diabetes and Emotions continued

What is your greatest fear about having diabetes? _____

Have you been feeling sad/depressed? Y / N

Do you often feel tired? Y / N

Do you have trouble sleeping or do you sleep too much? Y / N

Have you been gaining or losing weight without trying? Y / N

Do you often feel agitated or like you can barely move? Y / N

Do you have trouble making decisions or concentrating on your work? Y / N

To be completed by pregnant or prospective pregnant patients only:

Are you planning to become pregnant? Yes / No Do you have children? Yes, their ages _____ / No

Are you pregnant? Yes, estimated delivery date: _____ / No

How many pregnancies in the past? _____, How many live births? _____

Are you aware of the impact of diabetes on pregnancy? Yes / No, Current weight _____ Pre-pregnancy weight _____

Labs: 1 hour glucose screen date: _____, results: _____ mg/dl

Oral glucose tolerance test date: _____, results: Fasting: _____, One hr: _____, Two hr: _____, Three hr: _____

For office use:

Diabetes Educator Assessment Overview

Reviewed DM ed book

Education Topics discussed:

- | | | | |
|---|---|---|--|
| <input type="checkbox"/> Diabetes disease process | <input type="checkbox"/> Nutritional Management | <input type="checkbox"/> Physical Activity | <input type="checkbox"/> Using Medications |
| <input type="checkbox"/> Monitoring | <input type="checkbox"/> Preventing Acute Complications | <input type="checkbox"/> Preventing Chronic Complications | |
| <input type="checkbox"/> Behavior Change Strategies | <input type="checkbox"/> Risk Reduction Strategies | <input type="checkbox"/> Psychosocial adjustment | |
| <input type="checkbox"/> Goal Setting/Problem solving | | | |

GOALS: Suggested CHO/meal: _____ BG range: (_____ - _____) A1c%: _____

Healthy eating Monitoring

Activity Problem solving

Medications Healthy coping

Risk reduction: acute chronic

Diabetes Educator Signature: _____ Date: _____

Follow-up: _____ Classes: _____