

Authorization for Use or Disclosure of Protected Health Information

I, _____, **[Print Name of Individual (i.e., patient, resident or client)]** hereby authorize _____
[Insert Facility/Clinic] to use and disclose the protected health information described below for the following patient:

Patient Name: _____

DOB: _____ Phone: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

I authorize the following person(s) or organization to receive the information:

Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Fax: _____ Email: _____

The following individually identifiable health information may be used and/or disclosed:

Below are the most frequently requested documents. This does not constitute your entire medical record, which you have the right to request. * Check (✓) all that apply:

- | | |
|--|--|
| <input type="checkbox"/> Abstract (Includes ¹) | <input type="checkbox"/> Radiology (for example: X-Ray) Reports |
| <input type="checkbox"/> Discharge Summary /Final Diagnosis ¹ | <input type="checkbox"/> Other Diagnostic Reports |
| <input type="checkbox"/> History and Physical Records ¹ | <input type="checkbox"/> Diagnostic Images (Prepped by Radiology Dept) |
| <input type="checkbox"/> Consultation Reports ¹ | <input type="checkbox"/> Physical Therapy Notes |
| <input type="checkbox"/> Operations and Procedures ¹ | <input type="checkbox"/> Physician Notes |
| <input type="checkbox"/> Results of Diagnostic Testing ¹ | <input type="checkbox"/> Medication List |
| <input type="checkbox"/> Emergency Room Records | <input type="checkbox"/> Itemized Bill |
| <input type="checkbox"/> Lab Reports | <input type="checkbox"/> Demand Bill |
| <input type="checkbox"/> Immunization (shot) Record | <input type="checkbox"/> Other*: _____ |

Dates of treatment to be released: From: _____ To: _____

Reason or purpose for the use and/or disclosure of the information:

I request the format of release to be sent by:

- Electronic – Portal address: _____
- Electronic - Email address: _____

If email has been selected, email will be sent secured unless otherwise requested.

If requesting unsecured email, I understand that unsecured email may place my PHI at risk and accept the risk of sending my PHI via an unsecured method.

_____ **Initial here if requesting unsecured email.**

- Paper Mail to Address: _____
- Other (USB, CD, pick-up, etc.) Describe: _____

I understand this authorization allows for the release of any information contained in the above records concerning treatment of drug or alcohol abuse, drug-related conditions, alcoholism, psychiatric/psychological condition, psychiatric/mental health treatment and/or HIV-related conditions will be included unless I indicate otherwise. **I DO NOT WANT** the following information disclosed (as defined by applicable state and federal law):

- Alcohol/Drug/Substance Use Disorder
- HIV test results only (notes concerning HIV status will still be released even if initialed/checked)
- Mental Health/Developmental Disabilities

Prohibition on Conditioning of Authorization: I understand that I have a right not to sign the authorization. The healthcare provider will not condition treatment on your signing this authorization, unless:

- You are receiving research-related treatment; or
- The only reason the facility is providing you with health care is to make a report to a third party, such as your employer (e.g., fitness to return to work) or school (e.g., P.E. physical).

Re-disclosure: I understand that the information used and/or disclosed according to this authorization may no longer be protected by federal privacy law (also known as HIPAA) and the

recipient of my health information may potentially re-disclose it. However, under the Federal Substance Abuse Confidentiality Requirements, 42 CFR Part 2, the recipient may be prohibited from disclosing identifiable substance abuse information.

Expiration: This authorization's effective date is from the date of signature and will expire upon the date or event entered here: _____ Expiration date or event cannot exceed one year unless otherwise specified by the person signing the authorization.

Revocation: I understand that I may revoke this authorization at any time by notifying the facility in writing by sending a letter to the Facility/Clinic/Entity specified on this release or by completing the Revocation of Authorization form. I understand that if I revoke this authorization, it will not affect any actions that were taken before the revocation letter was received. I understand that the facility cannot rescind disclosures it has already made and may use my health information as necessary to bill and collect for services rendered.

This Authorization is binding: The statements made in this authorization are binding, controlling, and I understand that they take precedence over statements made in the Facility's Notice of Privacy Practices.

I understand a fee may be charged for copies of my medical record.

I understand I have been provided the opportunity to receive a copy of this authorization.

Signature of Patient or Guardian: _____

Print Name: _____ **Date:** _____

If you are the Personal Representative of the Patient:

Signature of Personal Representative: _____

Print Name: _____ **Date:** _____

Authority or Relationship to Patient: _____

(Please include copies of any documents that establish Personal Representation such as Power of Attorney document, Guardianship papers, Executor of Estate or Administrator of will documents.)

